NRI / PIO / OCI / Foreign National Questionnaire

ICICI PRUDENTIAL LIFE INSURANCE

Application No | | | | | | | | | | | | | | | |

Note :
- Information to be provided for both Proposer as well as Life Assured
- Life Assured's signature is not required if he/she is a minor

Particulars	Proposer	Life Assured
You are a tax resident of ONLY India	☐ Yes ☐ No	☐ Yes ☐ No
Your country of birth is India	☐ Yes ☐ No	☐ Yes ☐ No
Full Name		
Official status in India	☐ NRI ☐ PIO ☐ OCI ☐ Foreign National	☐ NRI ☐ PIO ☐ OCI ☐ Foreign National
Current Nationality	☐ Indian ☐ Non-Indian	☐ Indian ☐ Non-Indian
Country of Nationality		
Place of Birth		
Country of Birth		
Country of residence as per tax laws*		
Tax Identification Number (TIN)**		
TIN Issuing country***		
Any other country(ies) of residence as per tax laws, if yes, please furnish information on additional TIN and TIN Issuing country in below fields	☐ Yes ☐ No	☐ Yes ☐ No
TIN Issuing country #2***		
Tax Identification Number (TIN) #2**		
TIN Issuing country #3***		
Tax Identification Number (TIN) #3**		
Passport Number		
Mobile Number		
Landline Number		
Date of arriving in India		
Date of leaving India after current visit		
Duration of your stay abroad		
Purpose of your stay abroad	☐ Resident National ☐ Occupation ☐ Education ☐ Student ☐ Dependent ☐ Housewife Others _____ Please specify _____	☐ Resident National ☐ Occupation ☐ Education ☐ Student ☐ Dependent ☐ Housewife Others _____ Please specify _____
Name and address of the present Employer / University (If Employed or Student)		
Do you travel or intend to travel to any other country as a part of your job/business, if yes, please specify	☐ Yes ☐ No _____ Please specify _____	☐ Yes ☐ No _____ Please specify _____
Type of Bank Account held	☐ Resident ☐ Non-Resident External (NRE) ☐ Non-Resident Ordinary (NRO)	☐ Resident ☐ Non-Resident External (NRE) ☐ Non-Resident Ordinary (NRO)

Only for Foreign Nationals

Intended duration of stay in India		
Occupation in India		

*Country of residence as per tax laws: Country in which the person/entity is liable to pay tax on the global income earned and is liable to tax therein by reason of his domicile, residence, place of management or any other criterion of a similar nature. Eg: Person resident in India, will be liable to pay tax in India on his global income but may have TIN of countries other than India like USA, Japan, etc as he is earning income from business sourced from these countries as well but his country of Tax residence will be "INDIA".

**TIN: Tax-Payer Identification Number ("TIN" including "functional equivalent"), is a unique combination of letters or numbers assigned by a jurisdiction to an individual or an Entity for its identification for the purposes of administering the tax laws of such jurisdiction. Some jurisdictions do not issue a TIN. However, these jurisdictions often utilize some other high integrity number with an equivalent level of identification (a "functional equivalent"). Examples of that type of number include, for individuals, a social security/insurance number, citizen/personal identification/service code/number, and resident registration number. If no TIN is yet available or has not yet been issued, please provide an explanation and attach with this form.

***TIN issuing country: Name of the country mentioned in TIN card as issuing country. Eg. If a person is earning income from different countries, may have TIN of all these countries and accordingly TIN issuing country will be different for each TIN

DECLARATION

I the undersigned, hereby confirm that the above details, given by me are complete and true. I also understand that this questionnaire forms a part of the proposal form. I am also aware that any claims of any nature arising under the policy will be settled in Indian Currency in India only. However if the claim amount is desired to be paid in foreign currency, the permission of the Reserve Bank of India would be necessary which would be as per extant Exchange Control Regulations of India. Certain details herein such as the TIN, TIN Issuing country, Place of Birth, Country of Birth are required to be collected as per The Income Tax Act, 1961 to comply with FATCA and CRS regulations. We will continue to report the above information 'As is' till we receive any change request from you.

Signature – Proposer	Signature – Life to be Assured
Date D D M M Y Y Y Y	**Date** D D M M Y Y Y Y
Place _____	**Place** _____